



DELTA FORGE

We acquire and grow middle market industrial & commercial businesses in even the most challenging situations

Acquisition Criteria	
Revenue	\$20 - 100 million
EBITDA	\$3 - 10 million
Geography	Continental United States
Operations	<ul style="list-style-type: none">• Business Services• Distribution• Manufacturing
Sectors	<ul style="list-style-type: none">• Aerospace & Defense• Automotive• Building Products• Chemicals• Communications• Electronics• Energy• Healthcare / Medical Devices / Pharmaceuticals• Infrastructure• Transportation• Utilities
Exits	<ul style="list-style-type: none">• Founder & Family Legacy• Sponsor Exits• Corporate Carveouts• Bankruptcy (§363 & Reorgs) & Article 9 sales

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